

DX-0085

FOUNDED 2013

This Company is an award winning, end-to-end printing platform applying additive manufacturing to deliver novel and made to order products through innovative retail experiences and channels. Through these customized, hands-on experiences, the business has helped Fortune 500 companies create their first lines of printable products.

The Company's proprietary platform has been featured throughout national landmark destinations, selling up to \$1,000 worth of printed items per day and boasting 99.9% reliability. The Company's solutions allow for seamless integration onto new platforms and unique applications. The Company's success is proven through its usage for retail, education, and experiential marketing.

The Company seeks a financial partner to fulfill pending multi-year contracts from global retail brands, or full company sale.

COMPANY OBJECTIVE



Company Sale



Private Equity Investment



HEADQUARTERS
Midwest, U.S.



OF EMPLOYEES
2-10



FORTUNE 500 PARTNERS
4



PRODUCTS AND SERVICES

Software Solutions

- Interactive Product Customization
- Enterprise Additive Manufacturing Content Management

- Custom Software Applications

3D Technology

- 3D Hardware Design & Integration
- Strategy, Insight, Analysis

- Printable Product Design

Support Services & Education

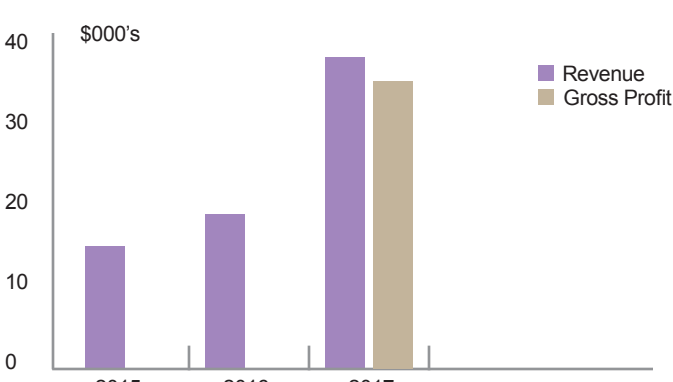
- Exhibit Kiosk & Learning Center Design Customization

- Printable Catalog Development

- Compliance, Regulation & Intellectual Property



FINANCIALS 2015-2018(E)



Description (000's)	2015	2016	2017	2018(E)
Revenue	\$14.3	\$17.8	\$37.3	TBD*
Gross Profit	(\$334.6)	(\$154.9)	\$34.6	TBD*
SG&A	\$177.4	\$227.1	\$118.4	TBD*
Net Income	(\$512.1)	(\$382.1)	(\$83.7)	TBD*

*NDA needed to reveal 2018 financials

% REVENUE BY SERVICE TYPE



2019-2021(E) REVENUE* (\$M)



*contingent on pending contracts fulfilled (each a licensing and retail sales opportunity)

GROWTH OPPORTUNITIES & STRATEGIES

1. Trusted by some of the largest consumer companies to build and lead roadmaps to mass customization
2. Licensing opportunities
3. 300+ professionally designed and tested printable products
4. Proprietary consumer insight
5. The Company's printers are the most upgradable, from basic PLA printing to high-volume ABS printing with a range of advanced automation and features



INVESTMENT CONSIDERATIONS

1. This company boasts the first proven ecosystem of live, on-demand 3D printed consumer products
2. Intellectual property covering hardware, software, and design
3. Company seeks bandwidth to fulfill pending multi-year contracts with Fortune 500 companies
4. Management are toy industry and 3DP experts
5. Platform perfected across 5 major iterations over 4 years of development

TRADEMARKS & INTELLECTUAL PROPERTY



FDM 3D Printers



Software Application



Trademark

FIRST PROOF OF CONCEPT: SALES OF LIVE 3D PRINTED TOYS & GIFTS



Average Sales Per Location	\$523 per day
Average Unit Price	\$10
Peak Sales	\$125 per hour
Average Daily Sales	22% above target
Estimated Yearly Sales	\$183,000

ADDITIONAL COMPANY FIRSTS

- 1ST Licensed 3D products in the toy space
- 1ST Live in-store 3D printed personalized products
- 1ST 3D products to meet US Child Safety Standards

END USER VERTICALS



INDUSTRY AWARDS & RECOGNITIONS



CERTIFICATIONS



NEXT STEPS

To learn more about company DX-0085 please execute NDA and send to Madeline Bleiweiss. Our team will follow up with a mutually executed NDA and provide an introduction to the company's CEO.

3D ExchangeNet

Start NDA Now

Madeline Bleiweiss

Asset Listing