

DX-0102

FOUNDED 2016

The Company is a highly experienced 3DP filament manufacturer specializing in high quality, high performance 3D filament. The Company presents an established product line with 200+ SKUs, offering products in a variety of materials, sizes and quantities. In addition, the Company boasts a well esteemed R&D division with approximately 30-40 tested products ready to manufacture.

Growing at a 50%+ increase, the Company seeks investment to expand production 2-4x current capabilities. Given the Company's popularity and household name in the 3DP industry, global resellers of their brands include locations in the United States, Canada, Mexico, Germany, Italy, and the UK.

Revenues from current customer base alone are estimated to grow 70-75% CAGR, with significant partnerships. This is a dynamic investment opportunity in the 3DP community.

COMPANY OBJECTIVE



Company Sale



Venture Capital Investment



HEADQUARTERS
Midwest, U.S.



OF EMPLOYEES

9

Management	01	
Sales & Marketing	01	
Accounting/Finance	01	
Manufacturing	06	



PRODUCTS AND SERVICES

Primary Offering

- Filament
- 12 products available
- PLA, related
- Composite materials

Secondary Services

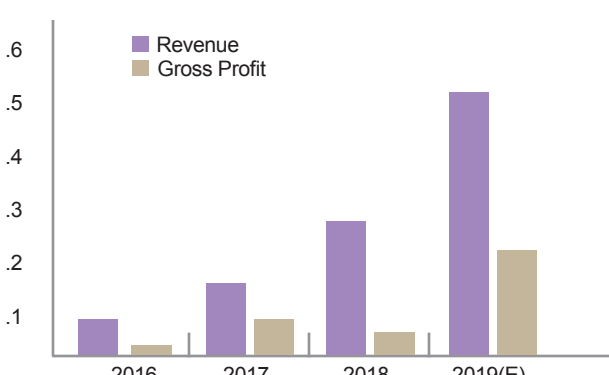
- New material trial services
- Toll production
- Private label manufacturing

Additional

- Environmentally friendly products
- Educational discounts
- Global Help Desk
- E-Commerce



FINANCIALS 2016-2019(E)



Description (\$M)	2016	2017	2018	2019(E)
Revenue	\$0.105	\$0.172	\$0.295	\$0.552
Gross Profit	\$0.025	\$0.095	\$0.075	\$0.255
SG&A	\$0.148	\$0.124	\$0.291	\$0.494
EBITDA	(\$0.110)	(\$0.029)	(\$0.215)	(\$0.185)

% BY SERVICE TYPE



YEARLY RECURRING REVENUE

Year	Revenue (\$M)
2016	\$63,275
2017	\$113,605
2018	\$153,297
2019(E)	\$400,000



INVESTMENT CONSIDERATIONS

- Return on Investment:** The business boasts an average of 70% CAGR since inception in 2016. Experienced owners seek funds to expand and scale production and sales simultaneously.
- Geography:** Centrally located in the United States with a factory specifically serving Europe and surrounding areas.
- Specialized Product Offering:** The Company reports over 30 new, exciting, unique products which have been tested, printed, and are ready to be released to the 3DP marketplace.
- Growth Opportunities:** Leadership has several strategic relationships in the pipeline, any one of which could double the business. Customers include government, industrial, and commercial opportunities.
- Household Name:** The Company's brand is one of the best and most trusted names in the 3DP arena, continuously listed as a top industry performer.

INTELLECTUAL PROPERTY, PATENTS & TRADEMARKS



OF CUSTOMERS/RETENTION
1,700+



CUSTOMERS BY % OF TOTAL REVENUE TOP 10

Customer	Percentage
Customer #1	20.8%
Customer #2	10.8%
Customer #3	9.2%
Customer #4	6.4%
Customer #5	5.1%
Customer #6	3.2%
Customer #7	3.1%
Customer #8	3.0%
Customer #9	3.0%
Customer #10	2.0%

Total Approx.
67%

END USER VERTICALS



NEXT STEPS

To learn more about company DX-0102 please execute NDA and send to Madeline Bleiweiss. Our team will follow up with a mutually executed NDA and provide an introduction to the company's CEO.



Start NDA Now

Madeline Bleiweiss

Asset Listing