

DX-0093

FOUNDED 2013

The Company provides a proprietary cloud-based platform for 3D printing within the education space that centralizes and manages otherwise distributed activities into an effective, user-friendly, visual network.

Makers, educators, designers, learners, and entrepreneurs alike from 130 countries have joined the Company's platform. And thousands of academic institutions created platform accounts in 2018, generating over 100,000 members.

The platform's growth continues to accelerate, resulting in increased connectivity among members. Particularly considering its success through community cultivation, the Company's platform has an opportunity to become the dominant 3D printing network in the education sector.

COMPANY OBJECTIVE



Private Equity Investment



Strategic Partner



HEADQUARTERS
Midwest, U.S.



OF FULL-TIME EMPLOYEES

4



PRODUCTS AND SERVICES

Software: Cloud-Based Platform for 3D Printing in Education

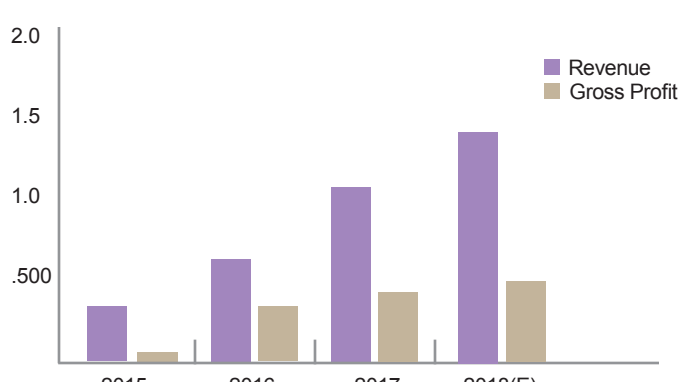
- Free Cloud Accounts
- Paid Premium Cloud Accounts
- Managed Cloud Services

Hardware:

- Reseller of Cloud Enabled (FDM) Printers & Consumables



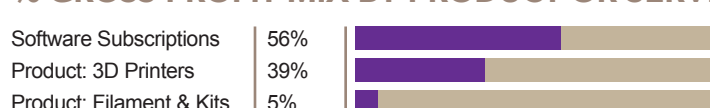
FINANCIALS 2015-2018



Description (\$M)	2015	2016	2017	2018
Revenue	\$0.342	\$0.622	\$1.205	\$1.381
Gross Profit	\$0.059	\$0.287	\$0.354	\$0.479
SG&A	\$0.692	\$1.618	\$1.255	\$0.442
EBITDA	(\$0.633)	(\$1.408)	(\$0.900)	\$0.037

3 YR CAGR 30%

% GROSS PROFIT MIX BY PRODUCT OR SERVICE TYPE



END USER VERTICALS

EDUCATION & TRAINING

INVESTMENT CONSIDERATIONS

- 1. Leading Cloud Platform in Education** - Every day, millions of students use 3D modeling and printing. These activities will move increasingly online and a dominant platform will emerge. The Company is well positioned to become that platform particularly with growth capital or amplification from a strategic partner.
- 2. Strong Management Team** - Strong management team with experience growing start ups. Management believes global manufacturing will move increasingly online, placing additional pressure on educational institutions to effectively train a future workforce for additive. The Company's platform is the answer.
- 3. Sticky Buying Patterns** - Schools and districts have buying patterns that are sticky. The Company is a natural conduit to provide follow-on sales for products, consumables, and services related to the 3DP activities of the schools on the platform. Big opportunity to expand reach and leverage partner base.
- 4. Recurring Revenue Opportunity** - There is an increase in schools and districts investing in end-to-end solutions for 3D printing. The Company's platform provides these solutions and more on a subscription-based, recurring revenue model.
- 5. Added Value for All** - As the Company becomes the premier platform for 3DP in education, other valuable businesses can be built off it. Monetization options will present as platform popularity increases while creating more value for its members (network effects).

VENDORS & PARTNERS



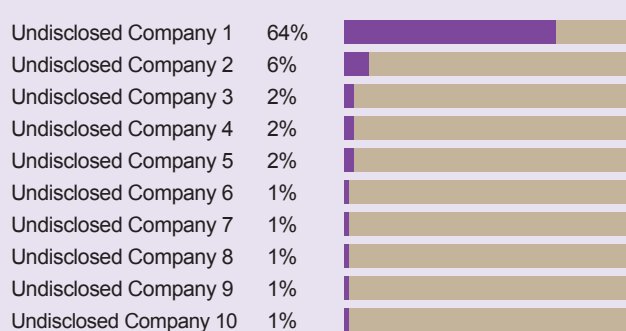
OF CUSTOMERS

1,000+



CUSTOMERS BY REVENUE %

TOP 10



Total
81%

PLATFORM GROWTH AS OF DEC 31, 2018 & CAGR 2016-2018

4 Key Metrics



Platform Members	180,194	CAGR 456%
Platform Machines	7,703	CAGR 152%
Platform Models	234,358	CAGR 92%
Platform Makes (Prints)	487,063	CAGR 98%

NEXT STEPS

To learn more about company DX-0093 please execute NDA and send to Madeline Bleiweiss. Our team will follow up with a mutually executed NDA and provide an introduction to the company's CEO.

3D ExchangeNet

Start NDA Now

Madeline Bleiweiss

Asset Listing